

*Platzer, Swergold, Karlin, Levine,
Goldberg & Jaslow, LLP
Attorneys for Hale Avenue Borrower, LLC
1065 Avenue of the Americas, 18th Floor
New York, New York 10018
(212) 593-3000
Sydney G. Platzer (SGP/2895)*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

LEHMAN BROTHERS HOLDINGS INC.,

Case No.: 08-13555 (JMP)

Debtor.

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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE, that the undersigned hereby enters this Notice of Appearance as counsel for HALE AVENUE BORROWER, LLC, and demands, pursuant to Federal Rules of Bankruptcy Procedure 2002 and 9010(b), that all notices given or required to be given in this bankruptcy case and all papers served or required to be served in this case be given to and served upon:

Platzer, Swergold, Karlin, Levine, Goldberg & Jaslow, LLP
Counsel for Hale Avenue Borrower, LLC
1065 Avenue of the Americas, 18th Floor
New York, New York 10018
Attn: Sydney G. Platzer, Esq.
Telephone: 212-593-3000
Facsimile: 212-593-0353
splatzer@platzerlaw.com

PLEASE TAKE FURTHER NOTICE, that the foregoing demand includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, demand, whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, electronic mail or

otherwise: (1) which affect or seek to affect in any way the rights or interests of HALE AVENUE BORROWER, LLC, with respect to (a) the Debtor's bankruptcy estate; (b) property or proceeds thereof in which the Debtor's bankruptcy estate may claim an interest; or (2) which require or seek to require any act, delivery of any property, payment or other conduct by the Debtor's bankruptcy estate.

Dated: September 16, 2008

**Platzer, Swergold, Karlin, Levine,
Goldberg & Jaslow, LLP**
Attorneys for Hale Avenue Borrower, LLC

By: /s/ Sydney G. Platzer
Sydney G. Platzer (SGP/2895)
1065 Avenue of the Americas, 18th Fl
New York, New York 10018
(212) 593-3000
splatzer@platzerlaw.com